Morning Note Institutional





Nifty50

Closing price	R1	R2	S1	S2
25,574.35	25,600	25,700	25,350	25,300



- Nifty closed higher at 25,574.35, up +82.05 points (+0.32%), showing a positive rebound after recent weakness.
- Nifty is bouncing from its short-term support zone near the 25,300–25,350 levels, aligned with the 20-day EMA and lower trendline support.
- Immediate resistance: 25,600–25,700 (recent highs and resistance trendline).
- The RSI (14) stands at 52.08, recovering from around the neutral 50 zone.
- This shows that momentum is stabilizing after a recent decline and buyers are gradually re-entering.

Bank Nifty

Closing price	R1	R2	S1	S2
57,937.55	58,000	58,200	57,700	57,500



- Bank Nifty closed slightly higher at 57,937.55, gaining +60.75 points (+0.10%), showing a modest recovery after testing the short-term support zone.
- Bank Nifty is holding well above 57,500 –
 57,700 this acts as an immediate support zone.
- Resistance lies around 58,000–58,200, where the index faced multiple rejections recently.
- The RSI (14) stands at 60.71, slightly up from the previous session, showing improvement in momentum after the recent dip.

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Global Market:

Global Indices	LTP	Change	Change %
Dow Jones	47,396.01	411.90	0.88
S&P 500	6,840.20	103.67	0.54
Nasdaq	23,531.43	527.29	2.29
FTSE	9,787.13	104.58	1.07
CAC	8,055.51	105.93	1.31
DAX	23,958.30	390.03	1.63

Sentiment Gauge



SIDEWAYS TO NEGATIVE

FII - DII Activities:

Activity	FII	DII
Cash	-3263.21	5283.91
Future	-513.18	-
Option	-5738.34	-

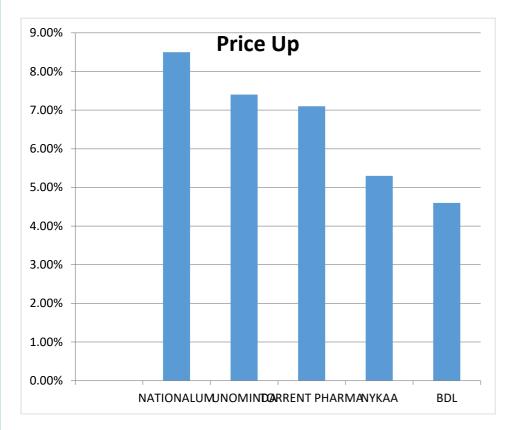
Advance & Decline

Advance	142
Decline	72
A/D Ratio	1.97
PCR	0.98

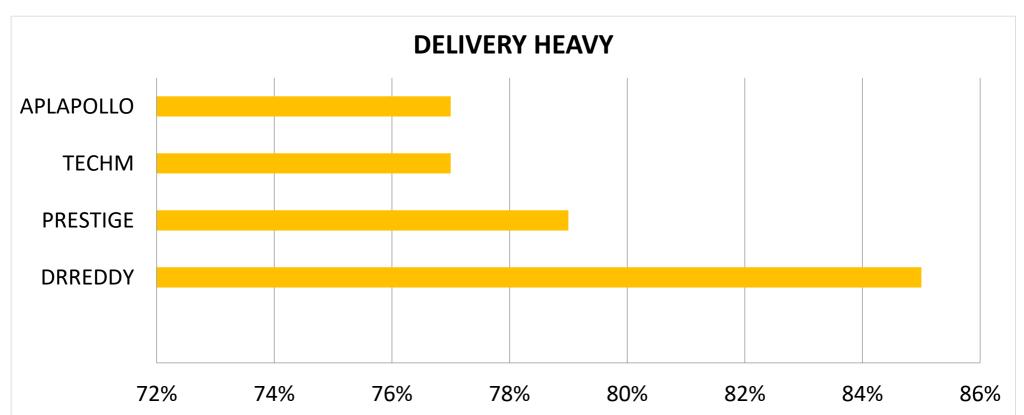
figures collected from my fno

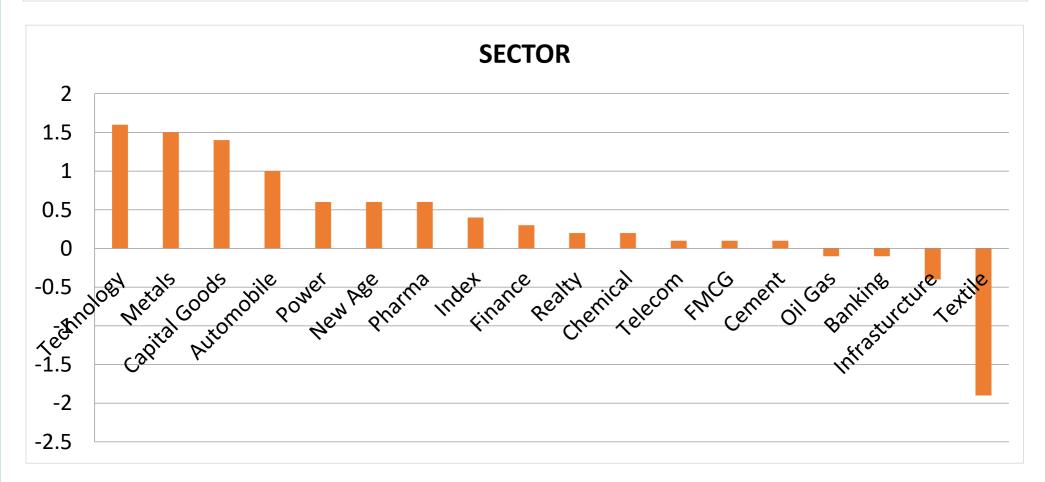
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Morning Note Institutional



Economic Calendar

Time	Event	Expected Previous
19:30:00	Home Loans (MoM) (Q3)	2.4%

Result Calendar

Result	Company Name		
Q2FY25-26	Bajaj Finserv	14.34	365.56B

^{*}figures collected from investing.com*

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Intraday call

Stock Name	Buy Above	SL	TGT
SAIL	145	142	150.70



SAIL has broken out of a rounding bottom chart pattern on the daily timeframe, closing the session with a strong bullish candlestick backed by volumes significantly above the 20-day average, indicating healthy accumulation. The stock is trading well above its 20, 50, 100, and 200-day EMAs, reaffirming the strength of the ongoing uptrend. The RSI, currently at 69.42 and trending higher, reflects strong bullish momentum, suggesting potential for continued upside in the near term.

Delivery call

Stock Name	Buy In Range	SL	TGT
SEQUENT	224 – 225	215 (closing basis)	242



SEQUENT has broken out of its consolidation zone on the daily chart, closing the session with a strong bullish candlestick supported by volumes well above the 20-day average, indicating robust accumulation. The stock is trading firmly above its 20, 50, 100, and 200-day EMAs, reaffirming the strength of the prevailing uptrend. The RSI, currently at 66.56 and trending higher, highlights solid bullish momentum, suggesting potential for further upside in the near term.

Morning Note Institutional





Nifty 50 Snapshot

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,574.35	82.05	0.32	25,600	25,700	25,350	25,30
INFY	1,515.00	38.2	2.59	1,542	1,570	1,488	1,460
BAJFINANCE	1,086.60	20	1.88	1,104	1,121	1,069	1,05
HCLTECH	1,540.00	27.6	1.82	1,564	1,587	1,516	1,49
COALINDIA	381.55	5.55	1.48	386	391	377	372
ASIANPAINT	2,651.90	38.1	1.46	2,692	2,733	2,611	2,57
WIPRO	239.85	3.36	1.42	243	247	236	233
GRASIM	2,762.00	37.4	1.37	2,807	2,851	2,717	2,673
TMPV	410.7	5	1.23	416	421	405	400
TCS	3,025.00	33.2	1.11	3,067	3,108	2,983	2,94
BHARTIARTL	2,020.50	19.3	0.96	2,046	2,071	1,995	1,970
LT	3,916.80	34.3	0.88	3,958	3,999	3,876	3,83!
BAJAJFINSV	2,120.10	18	0.86	2,140	2,161	2,100	2,079
RELIANCE	1,490.10	12.1	0.82	1,508	1,526	1,472	1,454
TITAN	3,800.00	30.7	0.81	3,832	3,865	3,768	3,735
JSWSTEEL	1,180.90	9.2	0.79	1,190	1,200	1,171	1,162
MARUTI	15,600.00	121	0.78	15,789	15,978	15,411	15,22
JIOFIN	301.6	2.3	0.77	305	307	299	296
TECHM	1,396.80	10.1	0.73	1,411	1,425	1,383	1,369
BEL	416.9	2.65	0.64	421	426	412	408
BAJAJ-AUTO	8,770.00	48.5	0.56	8,874	8,977	8,666	8,563
SHRIRAMFIN	820.9	4.55	0.56	831	841	811	801
ITC	406	1.95	0.48	408	411	404	401
POWERGRID	268.35	0.85	0.32	272	275	265	261
ICICIBANK	1,346.80 984.6	3.8	0.28	1,352	1,358	1,341	1,330
HDFCBANK		2.3	0.23	992	999	977	970
CIPLA	1,507.90	2.2	0.15	1,516	1,525	1,499	1,49:
EICHERMOT	6,894.50	8.5	0.12	6,968	7,041	6,821	6,748
HDFCLIFE	750	0.75	0.1	758	766	742	734
KOTAKBANK	2,090.00	1.7	0.08	2,107	2,124	2,073	2,050
SUNPHARMA	1,692.80	1.4	0.08	1,704	1,715	1,682	1,670
TATASTEEL	181.5	0.13	0.07	183	185	180	178
INDIGO	5,586.00	2.5	0.04	5,648	5,710	5,524	5,462
NESTLEIND	1,262.00	-0.7	-0.06	1,271	1,279	1,253	1,24
ADANIENT	2,365.00	-4.4	-0.19	2,381	2,398	2,349	2,33
HINDUNILVR	2,409.00	-5	-0.21	2,427	2,444	2,391	2,37
NTPC	325.3	-0.8	-0.25	328	331	323	320
ONGC	251.5	-0.7	-0.28	255	259	248	244
ADANIPORTS	1,444.00	-4.3	-0.3	1,458	1,473	1,430	1,41
SBILIFE	1,990.30	-8.6	-0.43	2,010	2,031	1,970	1,950
SBIN	950.55	-5.3	-0.55	959	968	942	933
DRREDDY	1,198.50	-6.9	-0.57	1,208	1,218	1,189	1,179
AXISBANK	1,215.50	-7.3	-0.6	1,226	1,237	1,205	1,19
M&M	3,666.00	-24.2	-0.66	3,710	3,754	3,622	3,578
HINDALCO	784.9	-5.5	-0.7	795	805	775	765
ULTRACEMCO	11,750.00	-99	-0.84	11,875	12,000	11,625	11,50
ETERNAL	301.8	-4.3	-1.4	307	312	297	292
APOLLOHOSP	7,534.00	-108	-1.41	7,630	7,726	7,438	7,34
TATACONSUM	1,141.20	-26	-2.23	1,165	1,188	1,118	1,09
MAXHEALTH	1,099.80	-35.5	-3.13	1,132	1,165	1,067	1,03
TRENT	4,284.00	-343.3	-7.42	4,534	4,784	4,034	3,784

Mrs. Harshita Darak Technical Analyst

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